

Recurring Gift Agreement

## 1 — Declaration

Donor (full name)

agrees to make an annually recurring gift to the Ubbo Emmius Foundation in Groningen, registered under fiscal identification number (RSIN) 816046591

in the amount of (per year)

(amount in euros)

(amount in words)

# 2 — Duration of the gift

This annually recurring gift is valid for a period of:

five years

years (please indicate a period longer than five years)

indefinite

This recurring gift will be terminated sooner than indicated in this contract if one of the following situations occurs:

- The UEF loses its ANBI classification
- Upon death of the donor or the donor's partner
- The donor is unemployed or has been declared unable to work due to illness

# 3 — Personal Details (donor)

All personal data is processed within the framework of the University of Groningen's general privacy statement. Please use this link to view the full texts in English.

Title(s)

Last name

First name(s)

Date of birth

Place of birth

Dutch BSN

The Dutch fiscal authorities require a personal identification number for recurring gift agreements. In case of a non-Dutch ID, please use the personal identification number specified on the enclosed copy of your ID.





Street name		ŀ	House number		
Ci	ty	Postal code			
Сс	ountry				
Pł	ione				
E-	mail				
Сс	opy ID				
	passport	driver's license (issued in the Netherlands only)	ID card		
In case of a non-Dutch ID, we only accept a copy of documents that include translation of all fields. If you have an ID card, please submit a copy of the fi			-		

# 4 — Personal Details (donor's partner, if applicable)

Title(s)			
Last name			
First name(s)			
Date of birth	Place of birth		
Dutch BSN			
Street name	House number		
City	Postal code		
Country			
Phone			
E-mail			
Сору ІД			

In case of a non-Dutch ID, we only accept a copy of documents that include an English translation of all fields. If you have an ID card, please submit a copy of the front and back.

ID card

driver's license (issued in the Netherlands only)

passport



### Recurring Gift Agreement

## 5 — Designation of your gift

I would like to designate my gift to the following:

any project at the UEF, no preference

a specific project at the UEF, please specify here

You may designate a gift to projects that appear on www.uef.nl. For more information, please contact us via info@uef.nl.

## 6 — Payment Method

I will send my recurring gift by regular bank transfer each year to account number NL13 ABNA 0468 9238 37, held by the Ubbo Emmius Foundation, including a payment description that says: 'recurring gift, initials and last name'.

As specified in this gift agreement, I authorize the Ubbo Emmius Foundation to automatically deduct the donation from my bank account:

IBAN

Please provide a full 18-digit IBAN of your bank account.

**BIC / SWIFT** 

Please add BIC / SWIFT code in case of a non-Dutch bank account.

Each year in the month of

Please specify a future date at least two months ahead of the date this agreement is signed.

Upon signing this agreement, you are authorizing the Ubbo Emmius Foundation to send an automated deduction for a recurring payment to your bank for the specified amount. In addition, you are authorizing your bank to deduct this recurring gift from your bank account, per the Ubbo Emmius Foundation's request. If you do not agree with an automated deduction, please ask your bank for a refund within 8 weeks. For more information on specific terms and payment conditions, please contact your bank directly.

### **Automated payment details**

Ubbo Emmius Foundation Postbus 72, 9700 AB Groningen (Netherlands) Creditor ID: NL44ZZZ41134960000

### 7 – Notes



### Recurring Gift Agreement

## 8 — Donor's signature

Initials and Last Name

City

Date

Signature

## 9 — Signed by the Ubbo Emmius Foundation

Name Position City	dhr. R.D.J. (Remco) Kouwenhoven executive director Groningen
Datum	
Signature	

Transaction code

(to be completed by the UEF)

Please send us two copies with your signature in ink (no postage necessary).

Rijksuniversiteit Groningen t.a.v. Ubbo Emmius Fonds Antwoordnummer 172 9700 VB Groningen Netherlands

Most fields may be filled out digitally, but we are unable to process a digital copy of your signature. Please provide us with your signature in ink on two printed copies of this form.

### Confirmation

Within four weeks, you will receive a copy of this agreement signed by the UEF via regular mail. In case of automated payments, the form will include a unique transaction code. This code will appear in the description of each gift that is deducted from your bank account.

### Acknowledgement

Every year in February, we will send you a written acknowledgement letter for the gift you made the year before. You may include this letter as proof when claiming your tax deduction.

### UEF Ubbo Emmius Foundation

## Recurring Gift Agreement

# 10 — Agreement Explainer

#### **Ubbo Emmius Foundation**

You agree to make a recurring gift to the **Ubbo Emmius Foundation**, a charitable organization, registered in the city of Groningen, with offices at 9712 GL Groningen, Netherlands, Oude Boteringestraat 44, and registered in the Chamber of Commerce under 41013496, hereafter referred to as: **Ubbo Emmius Foundation**. Your gift is tax-deductible under certain conditions, which include written proof of your recurring gift to the **Ubbo Emmius Foundation**. Please use a copy of this agreement when claiming any potential tax benefits.

In case of additional requests or conditions that cannot be specified in this agreement, such as including the death of one or multiple persons other than the donor as a cause for terminating this agreement, please contact us via info@uef.nl or 050 - 363 7595.

#### Conditions

For more information on the requirements for making a tax-deductible donation to a Dutch ANBI, please visit www.belastingdienst.nl/giften.

#### Step-by-step guide

Listed are the steps to be completed by the donor and the recipient so that all gifts made can be tax-deductible.

- The donor provides their personal information on this agreement
- The donor signs two copies of the agreement and submits both copies to the recipient
- The recipient completes the agreement by filling out the designated fields and signs both copies
- The recipient returns one signed copy to the donor, and keeps the other copy in the foundation's files

The Ubbo Emmius Foundation is classified as an ANBI. Please visit <u>www.belastingdienst.nl/giften</u> to review this classification.

#### Recurring gift in fixed amounts

The recurring gift provides the recipient with the right to claim an annually recurring donation. The donor is obliged to make a donation to the Ubbo Emmius Foundation in the exact same amount for a set number of years.

#### Stipulations upon death

The agreement must stipulate the recurring gift ends upon the death of the donor or the death of another person. The other person could be a family member or a spouse if they have been specifically mentioned in this agreement by the donor. In case of including a spouse, either the death of the donor or the death of the donor's spouse must be chosen as a valid cause for terminating this agreement. This agreement cannot be used to determine the recurring gift must end in case of the death of multiple people.

Details and signature provided by the donor's partner If you are married and/or are in a civil partnership, your partner must co-sign the agreement in accordance with article 88, Book 1 in the Dutch Civil Code. Civil partnerships are included in the civil registry. If you are in a domestic partnership that has only been documented before a notary, your partner is not legally considered your civil partner, nor is any person registered as a resident on the same address. If you are married but are no longer living with your spouse, they must still co-sign this agreement unless you are legally divorced.

#### Details provided by the Ubbo Emmius Foundation

#### Transaction code

The transaction code refers to the number used by the Ubbo Emmius Foundation for the foundation's records. The number consists of no less than one, and no more than fifteen digits and may only consist of numbers, not letters nor special characters. The transaction code must be unique, and may only be used once in the Ubbo Emmius Foundation's files.

#### RSIN (fiscal identification number)

The number under which the Ubbo Emmius Foundation has been registered by the Netherlands' fiscal authorities

#### Signature provided by the UEF

This is where the Ubbo Emmius Foundation's authorized signatory provides their personal details and signature. This agreement is made within the framework of the Ubbo Emmius Foundation's gift acceptance policy, available on uef.nl.